

Plan Member/Patient: Please complete pages 1 and 2 and have your physician complete page 3. Completion of this form is not a guarantee of approval. All costs incurred to complete this form are the plan member's responsibility.

| PART 1: INFORMATION TO BE COMPLETED BY THE PATIENT | |
|---|--|
| Plan Member Name: | Patient Name: |
| Plan Member Date of Birth (YYYY/MM/DD): | Patient Date of Birth (YYYY/MM/DD): |
| Plan Sponsor/Employer: OpenCircle Benefit Plan | If you (the patient) are someone other than the covered member, please indicate your relation to the covered member: <input type="checkbox"/> Spouse <input type="checkbox"/> Dependant |
| Policy/Plan Number: 55400 | |
| Certificate Number: | |
| Patient Address: _____ <div style="display: flex; justify-content: space-between; font-size: small; margin-top: 5px;"> Number Street City Province Postal Code </div> | |
| Patient Email: _____ Patient Phone Number: _____ | |

| PART 2: CONSENT TO COLLECTION, USE AND DISCLOSURE OF PERSONAL HEALTH INFORMATION | | |
|--|----------------------------|-----------------------------------|
| <p>As of the date hereof, I hereby authorize any person or organization who has personal health information about me, including any health care professional (which includes but is not limited to physicians, medical specialists, physiotherapists, pharmacists or any other person who has examined or treated me), health care institution, pharmacy patient support program, and other medical-related facility, Alberta Netcare, and any authorized agent of mine to release and disclose to Well and Truly RX Alberta Incorporated ("Well and Truly") the company provides prior authorization drug assessment services on behalf of the OpenCircle Benefit Plan, any personal information regarding my past medical history and current medical condition, including any relevant clinical notes (collectively, the "Personal Health Information"), which may be required to adjudicate the Request for Prior Authorization to which this Consent forms a part (the "Request").</p> <p>I understand and agree that Well and Truly will keep any Personal Health Information obtained from such persons, organizations and/or agents secure and confidential and in accordance with applicable legislation and that my Personal Health Information will not be shared with any other party.</p> <p>I authorize Well and Truly to collect, use and maintain my personal information, such as name, address, email address, and the Personal Health Information it deems necessary, for the purposes of adjudicating the Request or any purposes in any way ancillary thereto. I further authorize Well & Truly to contact me directly for the purposes of adjudicating the Request.</p> <p>I authorize Well and Truly to collect, use and disclose my personal information in accordance with its Privacy Policy located at: https://wellandtrulyrx.ca/privacy-policy/</p> <p>I hereby acknowledge and understand that:</p> <ul style="list-style-type: none"> access to and use of my Personal Information will be limited to Well and Truly pharmacists and other Well and Truly employees in the course of their employment; by filling out the Request, I am not guaranteed approval for any level of coverage; Well and Truly has been engaged for the purpose of ensuring that criteria for the approval of claims are satisfied before approval is granted, and to ensure that the criteria for coverage are implemented consistently; Well and Truly has no interest, financial or otherwise, in the decision rendered in adjudicating the Request; Well and Truly specifically assumes no responsibility for the completeness or accuracy of any Personal Information which may be provided to Well and Truly in connection with the Request, and Well and Truly disclaims all liability for any loss or damage suffered by any person, including (without limitation) me, as a result of the processing or outcome of the Request; and I have no claim against Well and Truly for any loss or damage (direct, indirect, incidental, consequential or otherwise) I may suffer as a result of the handling, processing or outcome of the Request. <p>I understand and agree to the terms above <i>(If patient is <18 years old, parent/guardian to sign below)</i>.</p> | | |
| _____ Patient Full Name (please print) | _____ Patient Signature | _____ Date Signed (YYYY/MM/DD) |

FOR PATIENTS OVER THE AGE OF 65 OR THOSE RESIDING IN BC, MB, AND SK:

Certain drugs require prior approval from Provincial or Pharmacare Programs before they are eligible for coverage.

ALL INITIAL AND RENEWAL SUBMISSIONS FOR PROVINCIALLY ELIGIBLE DRUGS MUST BE SUBMITTED TO THE PROVINCIAL PLAN FIRST. PLEASE ATTACH THE PROVINCIAL PLAN'S COVERAGE DECISION WITH THIS SUBMISSION.

PART 3: CO-ORDINATION OF BENEFITS

| | |
|--|---|
| Are you currently on, or have previously been on this medication? <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, start date: (YYYY/MM/DD): _____ Coverage provided by: _____ <i>A history of claims from pharmacy records demonstrating previous use is required</i> |
| Do you or your dependants have health benefits coverage through another health benefits company or insurance company? <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, name of other health benefits company/insurance company: _____ Policy/Plan Number: _____ Certificate Number: _____ Name of person holding coverage: _____ |
| Are you currently receiving disability benefits (short-term or long-term) for the condition for which this medication has been prescribed? <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Have you applied for coverage or received any financial support for this medication:

| | |
|--|--|
| From another insurance plan? <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, name of covered family member: _____ Relationship: _____ Name of insurance company: _____ Please provide details including coinsurance and any applicable maximums: _____ <i>Please attach documentation of acceptance or declination.</i> |
| From a provincial program? <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, name of provincial program(s): _____ <i>Please attach documentation of acceptance or declination.</i> |
| From a patient assistance/compassionate care program? <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, name of program(s): _____ Patient Assistance Program ID Number: _____ Patient Assistance Program Contact Name: _____ Patient Assistance Program Contact Information: _____ |

Please note, obtaining a compassionate (bridge) dose without prior authorization approval does not secure coverage.

PART 4: CURRENT/PAST PHARMACY INFORMATION

Please provide contact details of the pharmacy/pharmacies from which the patient has received medications over the last two years.

| Pharmacy Name | Location (Street and City) | Phone Number |
|---------------|----------------------------|--------------|
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Prescribing Physician: Please provide information on your patient's medical condition/drug history.

| PART 1: PRESCRIBER INFORMATION | |
|---------------------------------------|----------------------------|
| Physician Name: _____ | |
| Specialty: _____ | Registration Number: _____ |
| Address: _____ | |
| Fax Number: _____ (required) | Phone Number: _____ |

| PART 2: CLINICAL INFORMATION | | |
|--|-----------------------------------|--|
| Indication: <input type="checkbox"/> Primary prophylaxis of febrile neutropenia <input type="checkbox"/> Secondary prophylaxis of febrile neutropenia (Please attach documentation of ANC for secondary prophylaxis requests) | Cancer Type and Stage: _____ | Patient's Current Weight (required): _____ |
| Does patient have any relevant drug allergies? <input type="checkbox"/> Yes <input type="checkbox"/> No | | Nature of allergy, if applicable: _____ |
| Chemotherapy Regimen: _____ | | |
| Cycle Frequency: Every _____ days for _____ cycles | Number of Cycles Remaining: _____ | |
| Chemotherapy Intent: <input type="checkbox"/> Curative <input type="checkbox"/> Adjuvant <input type="checkbox"/> Neoadjuvant <input type="checkbox"/> Palliative | | |
| If palliative intent chemotherapy: | | |
| Has a reduction in dose density or intensity been attempted? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(Outcome dose density/intensity reduction: _____)</i> | | |
| If dose density or intensity cannot be decreased, please provide the clinical rationale: _____ | | |

| PART 3: MEDICATION REQUESTED | |
|--|---|
| Pegfilgrastim: <input type="checkbox"/> Neulasta <input type="checkbox"/> Lapelga <input type="checkbox"/> Ziextenzo <input type="checkbox"/> Nyvepria <input type="checkbox"/> Fulphila | Filgrastim: <input type="checkbox"/> Neupogen <input type="checkbox"/> Grastofil <input type="checkbox"/> Nivestym Other: _____ |
| Please note that biosimilars, if available, will be preferentially approved for all new requests | |
| Directions for Use (i.e. prescription sig): _____ | |
| Where will treatment be administered? <input type="checkbox"/> Home <input type="checkbox"/> Physician's Office <input type="checkbox"/> Private Clinic <input type="checkbox"/> Hospital (Inpatient) <input type="checkbox"/> Hospital (Outpatient) | |
| Name of Facility: _____ | Address: _____ |

ADDITIONAL INFORMATION

Please attach all relevant clinical information to support medical necessity of medication therapy requested, including any contraindications to relevant medications, as well as relevant lab tests which may support choice of medication therapy or renewal thereof.

Please be advised further information may be requested if needed to facilitate determination of coverage.

I hereby certify that the information provided is true, correct, and complete.

Prescribing Physician's Signature Date Signed (YYYY/MM/DD)

Please submit the completed form to OpenCircle Benefits by:
Fax: 780-455-6068 or **E-mail: pa@opencirclebenefits.ca**
Questions? Please call OpenCircle at 780-455-5845 (Edmonton) or 1-877-263-7266 (toll-free)